

**SUBMISSION TO GENERAL SHAREHOLDERS' MEETING
RE: PROFIT DISTRIBUTION PROPOSAL 2016**

**To: General Shareholders
VIETJET AVIATION JOINT STOCK COMPANY**

- Pursuant to Enterprise Law No. 68/2014/QH13 Dated 26/11/2014;
- Pursuant to Securities Laws no. 70/2006/QH11 adopted by National Assembly dated 26/11/2014
- Pursuant to Amendment, Addition in Securities Law No. 62/2010/QH12 dated 24/11/2010;
- Pursuant to the Government's Decree No. 58/2012 / ND-CP dated 20/07/2012 detailing and guiding the implementation of articles of the Securities Laws and the Law amending and supplementing a articles of the Securities Laws;
- Pursuant to the Government's Decree No. 60/2015 / ND-CP dated June 26, 2015, amending and supplementing a number of articles of the Government's Decree No. 58/2012 / ND-CP of July 20, Detailing and guiding the implementation of articles of the Securities Laws and the Law amending and supplementing articles of the Securities Laws;
- Pursuant to Charter of Vietjet Aviation Joint Stock Company;
- Pursuant to Audited Consolidated Financial Statement of the year 2016 of Vietjet Aviation Joint Stock Company;
- Based upon the result of Private Offering in March, 2017;

Board of Directors hereby submits to General Shareholders' Meeting for consideration and approval on the following profit distribution proposal of the year 2016 as follows:

VND

Contents	Amount	Resolution
1. Undistributed Earnings (1/1/2016)	685.722.725.515	
2. Profit after tax 2016	2.495.640.185.684	
3. Dividend paid (interim) 2016		
- Stock dividend for current shareholders from undistributed earnings on a ratio 100:33 (June/2016)	478.500.000.000	No. 01-16/VJC ĐHĐCĐ-NQ dated 06/05/2016
- Cash dividend for current shareholders from undistributed earnings on a ratio 25% (September/2016)	500.000.000.000	No. 03-16/VJC- ĐHĐCĐ-NQ dated 21/09/2016
- Stock dividend for current shareholders from	500.000.000.000	No. 04-16/VJC-

undistributed earnings, on a ratio 100:20 (November/2016)		ĐHĐCĐ-NQ dated 17/11/2016
4. Funds	0	
5. Undistributed Earnings 2016	1.702.862.911.199	
6. Share premium	1.523.949.276.000	Estimated
7. Share Capital		
- Share Capital at the beginning 2016 (01/01/2016)	1.450.000.000.000	
- Share Capital at the end 2016 (31/12/2016)	3.000.000.000.000	
- Average Share Capital 2016	2.603.291.780.000	
8. Proposed distribution dividend for 2016		
- Cash dividend, ratio 10% current charter capital	322.388.060.000	
- Stock dividend for current shareholders from undistributed earnings and from share premium rate 100:40 current charter capital.	1.289.552.240.000	
9. Dividend ratio :		
- Beginning period 01/01/2016	233,13 %	(cash 56,72%)
- Ending period 31/12/2016	103,01 %	(cash 27,41%)
- Average 2016	118,71 %	(cash 31,59%)
10. Estimated dividend for 2017	50 %	(maximum cash 30%)

For General Shareholders Meeting consideration and approval to authorize Board of Directors to conduct this profit distribution proposal of the year 2016:

Ho Chi Minh City, April 20, 2017
Board of Management
Chairwoman

Nguyễn Thanh Hà