



Hochiminh City, 20 April 2017

APPENDIX: NEW SHARES ISSUANCE AND DIVIDEND PAYMENT

Ref. New shares issuance to existing shareholders from shares equity and the 2nd payment of cash dividend of 2016

(attached to the Submission for profit distribution of 2016)

To: General Shareholders

VIETJET AVIATION JOINT STOCK COMPANY

- Pursuant to Enterprise Laws no. 68/2014/QH13 date 26/11/2014
- Pursuant to Securities Laws no. 70/2006/QH11 adopted by National Assembly dated 26/11/2014
- Pursuant to the Law Amending and Supplementing of Articles of the Securities Laws No. 62/2010 / QH12 approved by the National Assembly on 24/11/2010;
- Pursuant to the Government's Decree No. 58/2012 / ND-CP dated 20/07/2012 detailing and guiding the implementation of articles of the Securities Laws and the Law amending and supplementing a articles of the Securities Laws
- Pursuant to the Government's Decree No. 60/2015 / ND-CP of June 26, 2015, amending and supplementing a number of articles of the Government's Decree No. 58/2012 / ND-CP of July 20, Detailing and guiding the implementation of articles of the Securities Laws and the Law amending and supplementing articles of the Securities Laws;
- Pursuant to the Circular No. 162/2015 / TT-BTC of Ministry of Finance dated October 26, 2015 guiding the offering of securities to the public, offering shares for swap, issuance of additional shares, redemption Stocks, fund shares and public offerings; and
- Based on the Charter of Vietjet Aviation Joint stock company dated November 03, 2015.

The BOD would request AGM to approve the new issuance of shares to existing shareholders using equity and the 2nd payment of cash dividend of 2016 as following:

A. ISSUANCE OF SHARES TO EXISTING SHAREHOLDER USING EQUITY AT THE RATIO OF 40% TO INCREASE CHARTER CAPITAL

I. The issuance

1. Type of share: Common share
2. Par Value: 10,000 đ/share
3. Current charter capital: 3,223,880,600,000 dong (after the private issuance in March 2017)
4. Total outstanding shares: 322.388.060 shares (after the private issuance in March 2017)
5. Quantity of the issuance: 128,955,224 shares
6. Total value of the issuance based on par value: 1,289,552,240,000 dong
7. Charter capital after the issuance: 4,513,432,840,000 dong

8. Beneficiaries: Shareholders as in the list at book closing date to be entitled to receive new shares issued from share equity. Treasury shares (if any) are not entitled to this benefit.
9. Issuance ratio: 100: 40 (shareholder owns 100 shares will receive 40 new shares)
10. Legitimate source for the share issuance from equity: undistributed profit after taxes and shares capital surplus.
11. Transferable restrictions: Not applicable
12. Transfer of rights: Not applicable
13. Handling for undistributed shares
 - + For the shares issued to existing shareholders, the odd quantity will be rounded down to the unit;
 - + AGM authorizes the BOD to distribute quantity of rounded shares to existing shareholder at the price of 10,000 dong/share.
14. In case the approved distribution period has expired (including extended period), if there is undistributed shares remaining, these shares shall be deemed void, BOD shall decide on the termination of the issuance.
15. Timeline of the issuance: BOD is authorized to decide appropriate timing in 2017 to execute the issuance after AGM approval and SSC's approval.

II. INCREASE CHARTER CAPITAL AND AMENDING CHARTER CAPITAL IN CHARTER CAPITAL

The Board of Directors request AGM's approval work with relevant authorities to increase the charter capital and to amend the charter capital in the company charter based on the actual issuance results.

III. APPROVE THE REGISTRATION, DEPOSITORY THE NEW SHARE ISSUED

Approve the registration, depository to VSD and additional listing of new share issued to HSX.

IV. THE BOARD OF DIRECTORS

AGM authorizes the Chairman of the BOD and legal representative to conduct the following activities, including but not limited to:

- Decide appropriate timing for the issuance
- To supplement or adjust the issuance plan if requested by SSC, HSX and other relevant government agencies and / or to ensure compliance with relevant laws, and / or make decisions and to carry out the work that are necessary to complete the issuance;
- To implement procedures and decide appropriate timing for additional listing at HSX and depository at VSD for the actual additional shares issued;
- To handle undistributed shares
- To carry out necessary procedures for completion of the issuance following terms in the Charter and current applicable laws.

- To amend the business registration and charter capital in the company charter based on the actual issuance results;
- To conduct other necessary activities for completion these tasks.

B. 2ND PAYMENT OF CASH DIVIDEND OF 2016

- Dividend payment ration: 10% / share (each share will be entitled to 1,000 dong)
- Source of payment: Undistributed profit after taxes
- The AGM authorizes BOD to execute this dividend payment, including deciding the closing date of shareholders to receive dividends, timing of payment and location of 2nd cash dividend payment of 2016.

For Shareholders's consideration and approval.

ON BEHALF OF THE BOD
Chairman

NGUYỄN THANH HÀ